



**NAVIGANT CORPORATE ADVISORS LIMITED**

**Regd Office:** 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road,  
Malad West, Mumbai-400 064

**Corporate Office:** 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,  
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**Date: 28.10.2022**

To,  
National Stock Exchange of India Limited  
'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Sub: Submission of Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 of Keerti Knowledge and Skills Limited (Symbol: KEERTI)**

**Ref.: Open Offer to acquire upto 26,49,166 equity shares of Rs. 10/- each at a price of Rs. 22/- per fully paid-up Equity Share of Keerti Knowledge and Skills Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by M/s. G-TEC Education Private Limited (Acquirer-1) and Mr. Roychand Chenraj (Acquirer-2) (hereinafter collectively referred to as "the Acquirers")**

Dear Sir,

This is with reference to the above please find the Pre Offer Advertisement in terms of Regulation 18 (7) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by Target Company with regard to open offer for acquisition of Equity Shares of Keerti Knowledge and Skills Limited (Target Company) by Acquirers which was published on 28<sup>th</sup> October, 2022 in Business Standard - English Daily (all editions), Business Standard - Hindi Daily (all editions) and Pratahkal - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Pre Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



**Sarthak Vijlani**  
Managing Director